



ACCOUNTING & TAX SERVICES

The A&B Newsletter

July 2026- Volume 4, Issue 7

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Thank You!

Welcome Back. . . .



IMPORTANT DATES!

July

July 3 - Office Closed

July 15 - Monthly Payroll Deposits Due

July 15 - 2nd Quarter Personal Tax Estimates
Due

July 20 - Monthly Sales Tax Returns Due

July 20 - Quarterly Sales Tax Returns Due

July 31- 2nd Quarter Quarterly Payroll Reports
Due

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Use our simple and easy-to-follow checklists to
assemble your individual and business tax

Pre-paid QuickBooks and Sage 50 Support - Discounted Blocks of Time Available

If you need help with QuickBooks or Sage 50,
our firm offers support for your computer
needs. We offer discounted blocks of time to
make this service convenient and affordable.

Discounted Block of Time

\$95/Hour - Minimum of 4 hours

documents.

Deliver your information to us early so we can prepare your tax returns quickly and accurately.

Our open billing rate for this service is \$125/Hour. When purchasing discounted blocks of time, you will see a significant savings.

Contact our office at 724-832-2244

Individual

Business

Trump Account Updates

The Internal Revenue Service announced new features in IRS Individual Accounts that allow taxpayers to view and submit Trump Account elections, making it easier to invest in the tax-advantaged accounts.

Through **IRS Individual Account**, taxpayers can securely access their tax information and complete common tasks online, including:

- Viewing the latest submission status of their **Form 4547, Trump Account Election**, including next steps.
- Submit Form 4547, Trump Account Election(s), electronically.

Taxpayers benefit from greater transparency through real-time visibility into the Trump Account election process. Electronic submissions also improve accuracy, speed up processing times, and reduce delays associated with paper forms.

Trump Account Election

Through the One, Big, Beautiful Bill, enacted on July 4, 2025, Trump Accounts allow parents, guardians, and other authorized individuals to establish a new type of individual retirement account for their children.

An account can be established for a child who has not reached age 18 by the end of the calendar year in which the election is made and who has a valid Social Security number.

A one-time \$1,000 pilot program contribution from the Department of the Treasury is available for eligible children born between Jan. 1, 2025, and Dec. 31, 2028, who are U.S. citizens with a valid Social Security number.

Where is my Refund?

Like us on Facebook!

Check out our Facebook Page - we are just a click away!

Like us on Facebook



Click the links below to track your refunds

Federal

Pennsylvania

Pennsylvania Property/Tax Rent
Rebate

Client Appreciation Referral Program



Refer a friend who becomes a client of our firm and receive a \$100 credit on your account.

Simply tell them to let us know you referred them and we will take care of the rest.

If the new client has more than one referral, the credit will be split between the referring parties.



Our Firm appreciates the opportunity to serve your professional needs!

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