



The A&B Newsletter

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What's Inside

- [Like us on Facebook!](#)
- [Important Dates - Calendar](#)
- [Tax Return Checklist](#)
- [Tax Return Checklist - Business](#)
- [Pre-Paid QuickBooks & Sage 50 Support](#)
- Monthly Newsletter - Simplifying the New OBBBA Senior Social Security Tax Deduction

**Where's My Refund
Client Appreciation Referral Program
Thank You!**

Quick Links

- [Website](#)
- [Simply Payroll](#)
- [Calendar](#)
- [Contact Us](#)
- [Downloadable Forms](#)
- [Links](#)
- [Past A&B Newsletters](#)

Welcome Back. . . .



IMPORTANT DATES!

- February
- Feb. 2 - Quarterly Payroll Reports Due (4th Quarter)
- Feb. 17 - Monthly Payroll Deposits Due
- Feb. 20 - Monthly Sales Tax Returns Due

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Pre-paid QuickBooks and Sage 50 Support - Discounted Blocks of Time Available

If you need help with QuickBooks or Sage 50, our firm offers support for your computer needs. We offer discounted blocks of time to make this service convenient and affordable.

Discounted Block of Time

Use our simple and easy-to-follow checklists to assemble your individual and business tax documents.

Deliver your information to us early so we can prepare your tax returns quickly and accurately.

\$95/Hour - Minimum of 4 hours

Our open billing rate for this service is \$125/Hour. When purchasing discounted blocks of time, you will see a significant savings.

Contact our office at 724-832-2244

Individual

Business

Simplifying the New OBBBA Senior Social Security Tax Deduction

The One Big Beautiful Bill Act (OBBBA) created a new tax deduction for seniors age 65+, starting with the 2025 tax year. It's meant to reduce taxable income for older Americans, but it doesn't eliminate taxes on Social Security.

What is the new Social Security tax deduction?

The OBBBA created a new Social Security tax deduction starting in 2025 for individuals age 65 and older. Eligible seniors can deduct up to \$6,000 each year. Married couples where both spouses qualify can deduct up to \$12,000. However, the deduction gets smaller for higher-income taxpayers.

For single seniors earning more than \$75,000, and married couples earning more than \$150,000, the deduction is reduced by 6%. This means that every extra \$1,000 above those income levels reduces the deduction by \$60. The deduction disappears completely once income reaches \$175,000 for single filers or \$250,000 for joint filers.

To qualify, a person must be at least 65 by the end of the tax year. They must also list the qualifying individual's Social Security number, and married couples must file jointly.

Experts note that while the deduction will help many seniors, it does not eliminate taxes for everyone. Some seniors with only Social Security income may end up paying little or no tax.

Where is my Refund?

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Click the links below to track your refunds

Federal

Pennsylvania

Pennsylvania Property/Tax Rent Rebate



Client Appreciation Referral Program

Refer a friend who becomes a client of our firm and receive a \$100 credit on your account.

Simply tell them to let us know you referred them and we will take care of the rest.

If the new client has more than one referral, the credit will be split between the referring parties.



Our Firm appreciates the opportunity to serve your professional needs!

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