



The A&B Newsletter

March 2025- Volume 3, Issue 3

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IMPORTANT DATES!

- March
- Mar. 17 - Corporate Income Tax Returns Due
 - Mar. 17 - Partnership Income Tax Returns Due
 - Mar. 17 - Monthly Payroll Deposits Due
 - Mar. 20 - Monthly Sales Tax Returns Due

[View Full Calendar](#)

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**Pre-paid QuickBooks and Sage 50
Support - Discounted Blocks of Time
Available**

If you need help with QuickBooks or Sage 50, our firm offers support for your computer needs. We offer discounted blocks of time to make this service convenient and affordable.

Discounted Block of Time

Use our simple and easy-to-follow checklists to assemble your individual and business tax documents.

Deliver your information to us early so we can prepare your tax returns quickly and accurately.

\$95/Hour - Minimum of 4 hours

Our open billing rate for this service is \$125/Hour. When purchasing discounted blocks of time, you will see a significant savings.

Contact our office at 724-832-2244

Individual

Business

Essential Tax Tips for Marriage Status Change

Essential Tax Tips for Marriage Status Changes

A taxpayer's [filing status](#) generally depends on their being married or unmarried on the last day of the year – which means that a taxpayer's marital status as of December 31, 2024, determines their [tax filing options](#) for all of 2024. For filing purposes, the IRS generally considers taxpayers as married if they are separated but not legally separated or divorced at the end of the year. Marriage status can determine filing requirements, standard deductions, eligibility for certain credits and tax. For exact qualifications and exceptions on filing statuses, review [Publication 504, Divorced or Separated Individuals](#).

Here are a few things taxpayers should do if their marital status changed in 2024.

Report a name change

Report any name changes to the Social Security Administration. The name on a person's tax return must match what's on file at the SSA. If the name doesn't match, it could delay any tax refund. To update information, go to the SSA's website and look for "[Change name with Social Security](#)." Name changes can also be processed by calling the SSA at 800-772-1213 or by visiting a local SSA office.

Update address

Notify the U.S. Postal Service, any employers and the IRS of an address change. Taxpayers have several options to [notify the IRS of an address change](#).

Check withholding

A change in marital status may also affect how much tax should be withheld from the taxpayer's paycheck. To avoid a surprise at tax time, the taxpayer should use the IRS [Tax Withholding Estimator](#) to calculate their withholding and then use that estimate to complete a new [Form W-4, Employee's Withholding Certificate](#), to give to their employer. Taxpayers can also use Form W-4 to tell an employer not to withhold any federal income tax. To qualify for this exempt status, the taxpayer must have had no tax liability for the previous year and must expect to have no tax liability for the current year.

Review filing status

Taxpayers who were newly married in 2024 will want to review their filing status options. They can choose to file their federal income taxes jointly or separately each year, so it's a good idea to figure the tax both ways to find out which makes the most sense. Taxpayers should remember that if a couple is married as of December 31, the law says they're married for the whole year for tax purposes.

More information

- [Publication 505, Tax Withholding and Estimated Tax](#)
- [Topic no. 753, Form W-4, Employees Withholding Certificate](#)

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Where is my Refund?

Click the links below to track your refunds

Federal

Pennsylvania

Pennsylvania Property/Tax Rent
Rebate



Client Appreciation Referral Program

Refer a friend who becomes a client of our firm and receive a \$100 credit on your account.

Simply tell them to let us know you referred them and we will take care of the rest.

If the new client has more than one referral, the credit will be split between the referring parties.



Our Firm appreciates the opportunity to serve your professional needs!

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