



The A&B Newsletter

October 2024- Volume 2, Issue 10

What's Inside

- [Like us on Facebook!](#)
- [Important Dates - Calendar](#)
- [Tax Return Checklist](#)
- [Tax Return Checklist - Business](#)
- [Pre-Paid QuickBooks & Sage 50 Support](#)
- Monthly Newsletter - IRS Online Account and Identity Protection PINS Protect Against Identity Thieves and Scammers

**Where's My Refund
Client Appreciation Referral Program
Thank You!**

- Quick Links
- [Website](#)
 - [Simply Payroll](#)
 - [Calendar](#)
 - [Contact Us](#)
 - [Downloadable Forms](#)
 - [Links](#)
 - [Past A&B Newsletters](#)

Welcome Back. . . .



IMPORTANT DATES!

- October
- Oct. 15 - Monthly Payroll Deposits Due
 - Oct. 15 - Personal Tax Return on Extension Due
 - Oct. 21 - Monthly Sales Tax Returns Due
 - Oct. 21 - Quarterly Sales Tax Returns Due
 - Oct. 31 - 3rd Quarter Payroll Reports Due

[View Full Calendar](#)

Join our Email List



**Pre-paid QuickBooks and Sage 50
Support - Discounted Blocks of Time
Available**

If you need help with QuickBooks or Sage 50, our firm offers support for your computer needs. We offer discounted blocks of time to make this service convenient and affordable.

Discounted Block of Time

Use our simple and easy-to-follow checklists to

assemble your individual and business tax documents.

\$95/Hour - Minimum of 4 hours

Deliver your information to us early so we can prepare your tax returns quickly and accurately.

Our open billing rate for this service is \$125/Hour. When purchasing discounted blocks of time, you will see a significant savings.

Individual

Contact our office at 724-832-2244

Business

IRS Online Account and Identity Protection PINS Protect Against Identity Thieves and Scammers

IRS identity protection PINs, or IP PINs, are a vital tool to protect taxpayers from identity thieves. The IRS encourages taxpayers to get an IP PIN and establish their [IRS Online Account](#). These tools help guard against fraudsters trying to steal personal and financial information.

Important things to know about an IP PIN

- It's a six-digit number known only to the taxpayer and the IRS.
- The program is voluntary, though it's strongly encouraged.
- In cases of proven identity theft, taxpayers will be assigned an IP PIN.
- The IP PIN should be entered on the electronic tax return when prompted by the software product or on a paper return next to the signature line.
- Only taxpayers who can verify their identity can get an IP PIN.
- Tax professionals cannot get an IP PIN on behalf of their clients.
- Each IP PIN is valid for one year. When it expires, a new one is generated for security reasons.
- Some participants will receive their IP PIN in the mail. Others will have to log in to the [Get an IP PIN](#) tool to get their IP PIN.
- Taxpayers already enrolled in the program can log in to the Get an IP PIN tool to see their current IP PIN.
- Taxpayers with an IP PIN must use it when filing any federal tax returns during the year, including prior year tax returns or amended returns.
- IP PIN users should share their number only with the IRS and their tax preparation provider.
- The IRS will never call, email or text the taxpayer to request their IP PIN.

How to request an IP PIN

After a taxpayer verifies their identity, the [Get an IP PIN](#) tool lets people with a Social Security number or individual taxpayer identification number to request an IP PIN online. Taxpayers should review the [identity verification](#) requirements before they use the Get an IP PIN tool.

Tax professionals should advise clients affected by identity theft to request an IP PIN. Even if a thief has already filed a fraudulent tax return, an IP PIN could prevent the taxpayer from being a repeat victim of tax-related identity theft.

Taxpayers who can't validate their identity online can still get an IP PIN

Taxpayers who can't validate their identity online and whose income is below a certain threshold can file [Form 15227 \(EN-SP\), Application for an Identity Protection Personal Identification Number PDF](#). The 2024 threshold is \$79,000 for individuals or \$158,000 for married couples filing joint returns.

Taxpayers who can't validate their identity online or by phone, those who are ineligible to file a Form 15227 or those who are having or technical difficulties can make an appointment at a [Taxpayer Assistance Center](#).

More information

- [IP PIN Opt-In Program for Taxpayers \(English/Spanish Version\), Publication 5367 \(en-sp\) PDF](#)
- [Safeguarding Taxpayer Data, Publication 4557 PDF](#)
- [Data Security Resource Guide for Tax Professionals, Publication 5293 PDF](#)
- [Identity Theft Central](#)

Like us on Facebook!

Check out our Facebook Page – we are just a click away!

Like us on Facebook



Where is my Refund?

Click the links below to track your refunds

Federal

Pennsylvania

Pennsylvania Property/Tax Rent
Rebate



Client Appreciation Referral Program

Refer a friend who becomes a client of our firm and receive a \$100 credit on your account.

Simply tell them to let us know you referred them and we will take care of the rest.

If the new client has more than one referral, the credit will be split between the referring parties.



Our Firm appreciates the opportunity to serve your professional needs!

A&B Accounting and Tax Services LLC
Chapel Hill Professional Center
126 Mathews Street, Suite 2400
Greensburg, PA 15601
Telephone: 724-832-2244
Fax: 724-832-2241

Web: <https://www.abaccountingcpa.com>

Email: jfeather@abaccountingcpa.com

A&B Accounting and Tax Services LLC | Chapel Hill Professional Center 126 Mathews Street, Suite 2400 | Greensburg, PA 15601 US

[Unsubscribe](#) | [Update Profile](#) | [Constant Contact Data Notice](#)



Try email marketing for free today!