



The A&B Newsletter

September 2024- Volume 2, Issue 9

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Welcome Back. . . .



IMPORTANT DATES!

September

- Sept. 2 - Office Closed
- Sept. 16 - Monthly Payroll Deposits Due
- Sept. 16 - 3rd Qtr. Estimated Tax Payments Due
- Sept. 20 - Monthly Sales Tax Returns Due

[View Full Calendar](#)

Join our Email List



Use our simple and easy-to-follow checklists to assemble your individual and business tax documents.

Pre-paid QuickBooks and Sage 50 Support - Discounted Blocks of Time Available

If you need help with QuickBooks or Sage 50, our firm offers support for your computer needs. We offer discounted blocks of time to make this service convenient and affordable.

Discounted Block of Time

\$95/Hour - Minimum of 4 hours

Deliver your information to us early so we can prepare your tax returns quickly and accurately.

Individual

Business

Our open billing rate for this service is \$125/Hour. When purchasing discounted blocks of time, you will see a significant savings.

Contact our office at 724-832-2244

The Educator Expense Deduction Can Help Offset Out-of-Pocket Classroom Costs

The Educator Expense Deduction lets eligible teachers and administrators deduct part of the cost of technology, supplies and training from their taxes. They can claim this deduction only for expenses that weren't reimbursed by their employer, a grant or other sources.

Who is an eligible educator

The taxpayer must be a kindergarten through grade 12 teacher, instructor, counselor, principal or aide. They must also work at least 900 hours a school year in a school that provides elementary or secondary education as determined under state law.

Things to know about this deduction

Educators can deduct up to \$300 of certain trade or business expenses that weren't reimbursed. If two married educators are filing a joint return, the limit rises to \$600. These taxpayers can't deduct more than \$300 each.

Qualified expenses are amounts the taxpayer paid themselves during the tax year.

Some of the expenses an educator can deduct include:

- Professional development course fees.
- Books and supplies.
- Computer equipment, including related software and services.
- Other equipment and materials used in the classroom.
- COVID-19 protective items to stop the spread of the disease in the classroom.
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More Information:

- [Topic No. 458, Educator Expense Deduction](#)
- [Publication 5349, Tax Planning is for Everyone](#)

Where is my Refund?

Like us on Facebook!

Check out our Facebook Page – we are just a click away!

Like us on Facebook



Click the links below to track your refunds

Federal

Pennsylvania

Pennsylvania Property/Tax Rent
Rebate



Client Appreciation Referral Program

Refer a friend who becomes a client of our firm and receive a \$100 credit on your account.

Simply tell them to let us know you referred them and we will take care of the rest.

If the new client has more than one referral, the credit will be split between the referring parties.



Our Firm appreciates the opportunity to serve your professional needs!

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