



The A&B Newsletter

February 2024- Volume 2, Issue 2

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**Welcome Back. . . .**



**IMPORTANT DATES!**

- February
- Feb. 15 - Monthly Payroll Tax Deposits Due
- Feb. 20 - Monthly Sales Tax Returns Due

[View Full Calendar](#)

Join our Email List



Use our simple and easy-to-follow checklists to

**Pre-paid QuickBooks and Sage 50  
Support - Discounted Blocks of Time  
Available**

**If you need help with QuickBooks or Sage 50, our firm offers support for your computer needs. We offer discounted blocks of time to make this service convenient and affordable.**

**Discounted Block of Time**

assemble your individual and business tax documents.

**\$95/Hour - Minimum of 4 hours**

Deliver your information to us early so we can prepare your tax returns quickly and accurately.

**Our open billing rate for this service is \$125/Hour. When purchasing discounted blocks of time, you will see a significant savings.**

Individual

**Contact our office at 724-832-2244**

Business

## Monthly Newsletter - Get Ready: The IRS website has helpful resources for taxpayers

The Internal Revenue Service encourages taxpayers to check out IRS.gov for tips, tools and resources to help them get ready to file their 2023 federal income tax return.

### Earned Income Tax Credit Assistant

The **Earned Income Tax Credit** (EITC) helps low- to moderate-income workers and families get a tax break. EITC can reduce taxes owed and may give taxpayers a larger refund. Taxpayers can use the **EITC Assistant** to determine:

- If they are eligible to claim EITC.
- If they have any qualifying children or relatives.
- The estimated amount of their credit.
- The filing status they should use.

### 'Where's My Refund?'

Most refunds are issued in less than 21 calendar days. Taxpayers can use "**Where's My Refund?**" to check the status of their 2023 income tax refund within 24 hours of e-filing. Refund information is normally available after four weeks for taxpayers that filed a paper return. Information on "Where's My Refund?" will update overnight so there is no need to check the tool more than once a day.

### IRS Individual Online Account

Taxpayers with a Social Security number or an Individual Taxpayer Identification Number can create or access their IRS Individual **Online Account** to get information they need to file their return.

With an IRS Individual Online Account, people can:

- View balance owed, payment history and schedule payments.
- Cancel scheduled payments – new feature for 2024.
- Get transcripts.
- View or create payment plans.
- See digital copies of some IRS notices.
- View key data from their most recently filed tax return, including adjusted gross income.
- Validate bank accounts and save multiple accounts, eliminating the need to re-enter bank account information every time they make a payment.
- View, approve and electronically sign power of attorney and tax information authorizations from their tax professional.

### Identity Protection PIN

An Identity Protection (IP) PIN is a six-digit number that prevents someone else from filing a tax return using a taxpayer's Social Security number or Individual Taxpayer Identification Number. The IP PIN is known only to the taxpayer and the IRS. It helps the IRS verify the taxpayer's identity when they file an electronic or paper tax return.

The fastest way to receive an IP PIN is to use the online **Get an IP PIN**. Taxpayers that want an IP PIN and do not already have an Individual Online Account on IRS.gov, must register to confirm their identity.

Like us on Facebook!

**Where is my Refund?**

Check out our Facebook Page – we are just a click away!

Like us on Facebook



Click the links below to track your refunds

Federal

Pennsylvania

Pennsylvania Property/Tax Rent Rebate



### Client Appreciation Referral Program

Refer a friend who becomes a client of our firm and receive a \$100 credit on your account.

Simply tell them to let us know you referred them and we will take care of the rest.

If the new client has more than one referral, the credit will be split between the referring parties.



*Our Firm appreciates the opportunity to serve your professional needs!*

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